

# Islami Bank Securities Limited

## Daily Stock Market Report

20-April-2025

| Index | 20-04-2025 | 17-04-2025 | Point Change | %Change |
|-------|------------|------------|--------------|---------|
| DSEX  | 5074.38    | 5097.33    | -22.95       | -0.45%  |
| DSES  | 1135.40    | 1143.71    | -8.31        | -0.73%  |
| DSE30 | 1872.50    | 1875.39    | -2.89        | -0.15%  |

| Index | 20-04-2025 | 17-04-2025 | Point Change | % Change |
|-------|------------|------------|--------------|----------|
| CS50  | 1091.12    | 1091.01    | 0.11         | 0.01%    |
| CS30  | 11801.2    | 11810.65   | -9.45        | -0.08%   |
| CSI   | 923.84     | 928.32     | -4.48        | -0.48%   |

### Total Trade, Volume & Market Cap for Dhaka Stock Exchange

| Total Trade | Total Volume | Total Value in Taka (mn) | Total Market Cap. in Taka (mn) |
|-------------|--------------|--------------------------|--------------------------------|
| 127929      | 119861606    | 3511                     | 6691508                        |

| Issues Advanced | Issues declined | Issues Unchanged |
|-----------------|-----------------|------------------|
| 101             | 243             | 52               |

| DSMEX Index | Value  | Point Change | % Change |
|-------------|--------|--------------|----------|
| 20-04-2025  | 926.10 | 1.03         | 0.11%    |

| Issues Advanced | Issues declined | Issues Unchanged |
|-----------------|-----------------|------------------|
| 11              | 6               | 2                |

### Top Gainers

| TRADING CODE | Close Price | % CHANGE |
|--------------|-------------|----------|
| SALAMCRST    | 24.2        | 10.00%   |
| SIPLC        | 44.2        | 9.95%    |
| SPCERAMICS   | 24.6        | 9.82%    |
| MIDLANDBNK   | 19.4        | 9.60%    |

|           |       |       |
|-----------|-------|-------|
| SONARGAON | 34.9  | 6.08% |
| APEXFOOT  | 236.5 | 5.02% |
| RELIANCE1 | 20.9  | 4.50% |
| AGRANINS  | 25.6  | 4.49% |
| UNIONINS  | 30.5  | 4.10% |
| SHARPIND  | 18.6  | 3.91% |

### Top Losers

| TRADING CODE | Close Price | % CHANGE |
|--------------|-------------|----------|
| BEACHHATCH   | 88.2        | -8.79%   |
| BDFINANCE    | 9.2         | -8.00%   |
| FAREASTFIN   | 3.5         | -7.89%   |
| MAGURAPLEX   | 71.2        | -6.81%   |
| WMSHIPYARD   | 8.3         | -6.74%   |
| DBH1STMF     | 4.2         | -6.67%   |
| HEIDELBCEM   | 247.9       | -6.17%   |
| DGIC         | 29.7        | -6.01%   |
| USMANIAGL    | 34.6        | -5.72%   |
| ISLAMICFIN   | 10          | -5.66%   |

### Sector Data

| Sector                 | Total Closing Price | Current EPS | P/E    | Market Cap (Crore) |
|------------------------|---------------------|-------------|--------|--------------------|
| Bank                   | 548.3               | 90.89       | 6.1    | 65,190.25          |
| Cement                 | 451                 | 30.06       | 15.79  | 9,664.51           |
| Ceramics Sector        | 96.6                | 0.64        | 129.18 | 1,827.09           |
| Corporate Bond         | 0                   | 0           | 0      | 2,117.16           |
| Debenture              | 0                   | 0           | 0      | 9.84               |
| Engineering            | 1,810.70            | 70.15       | 38.25  | 27,368.11          |
| Financial Institutions | 150.7               | 15.36       | 17.85  | 9,786.66           |
| Food & Allied          | 6,042.20            | 127.53      | 27.39  | 28,900.24          |
| Fuel & Power           | 4,571.50            | 674.74      | 7.53   | 29,348.07          |
| Insurance              | 1,670.20            | 118.13      | 14.7   | 12,052.27          |
| IT Sector              | 298.1               | 15.1        | 19.51  | 2,481.44           |
| Jute                   | 181.2               | 6.86        | 26.41  | 256.86             |
| Miscellaneous          | 3,597.00            | 103.8       | 25.05  | 23,295.68          |
| Mutual Funds           | 3,067.90            | 287.61      | 12.25  | 3,776.58           |
| Paper & Printing       | 385.4               | 20.25       | 20.7   | 1,999.45           |

|                        |           |        |       |           |
|------------------------|-----------|--------|-------|-----------|
| Pharmaceuticals & Ch   | 11,501.20 | 540.42 | 23.22 | 55,590.77 |
| Services & Real Estate | 166.9     | 13.28  | 11.55 | 1,724.69  |
| Tannery Industries     | 1,235.90  | 35.01  | 39.5  | 2,434.88  |
| Telecommunication      | 469.2     | 37.27  | 13.56 | 59,007.96 |
| Textile                | 1,397.80  | 70.55  | 20    | 10,921.64 |
| Travel & Leisure       | 57.2      | 3.34   | 45.29 | 3,779.70  |
| Treasury Bond          | 0         | 0      | 0     | 54,772.84 |

